



BiFlow Training Series

PART 6

Statistics, Messaging & Voice Assistant

Practice Statistics · Client Statistics · WhatsApp · AI Voice Assistant

What we'll cover in this part

1

Practice Statistics

Revenue, sessions, and outstanding balances for your whole business

2

Client Statistics

Ranking clients by revenue, and spotting who's running low on sessions

3

WhatsApp Messaging

Reaching out to one client, several, or everyone at once

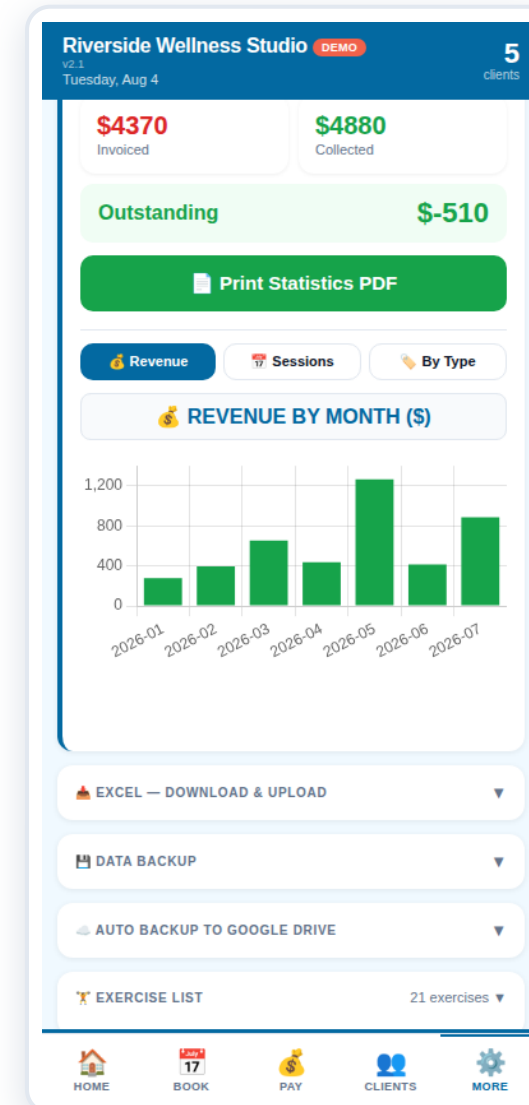
4

AI Voice Assistant

Booking, paying, and asking questions with a single typed or spoken command

1 Practice Statistics

- ✓ In More, tap Practice Statistics and choose any date range
- ✓ See total Invoiced, Collected, and Outstanding at a glance
- ✓ Switch between Revenue, Sessions, or By Type views with one tap
- ✓ A visual chart of revenue by month — spot your busiest periods instantly
- ✓ Print a full Statistics PDF whenever you need one for your own records



2

Client Statistics



Every client ranked by total revenue, highest first



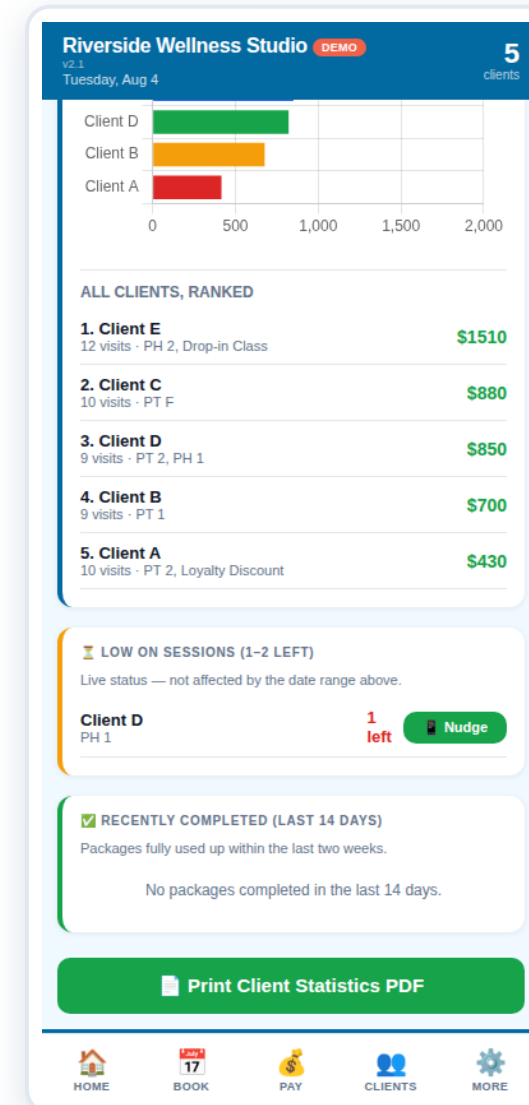
A visual bar chart of your top clients



“Low on Sessions” — anyone down to their last couple of visits, with a one-tap Nudge button to message them

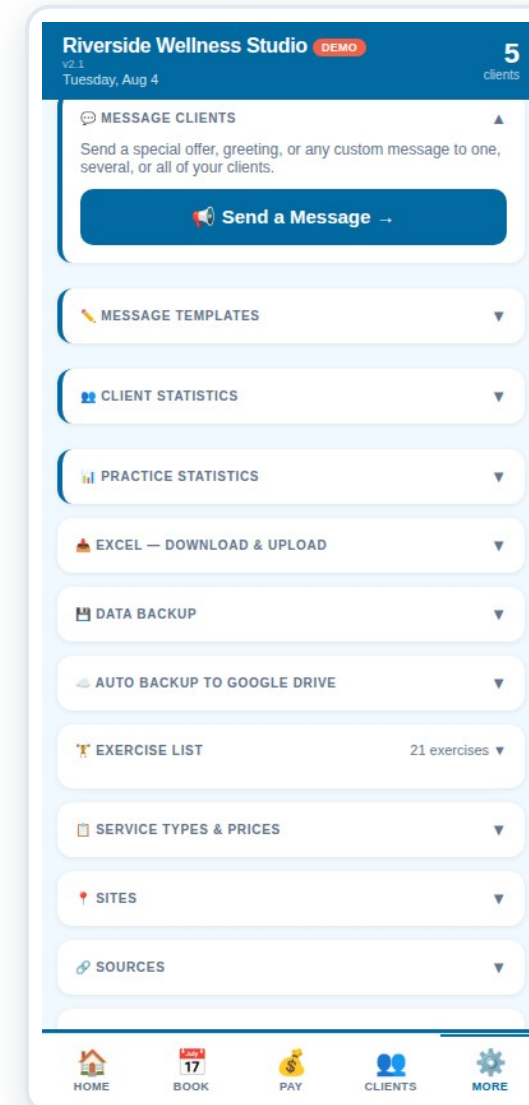


“Recently Completed” — clients who just finished a package, a perfect moment to offer a renewal



3 Messaging Clients on WhatsApp

- 1 In More, tap Message Clients
- 2 Choose one client, several, or everyone at once
- 3 Write a custom message — a promotion, a greeting, a reminder, anything
- 4 Or use Message Templates to save wording you send often, so you're never retyping the same thing
- 5 Tap Send — it opens WhatsApp with everything already filled in, ready to go



4 The AI Voice Assistant

Right on the Home screen, tap the microphone or just type — BiFlow understands plain, everyday language.

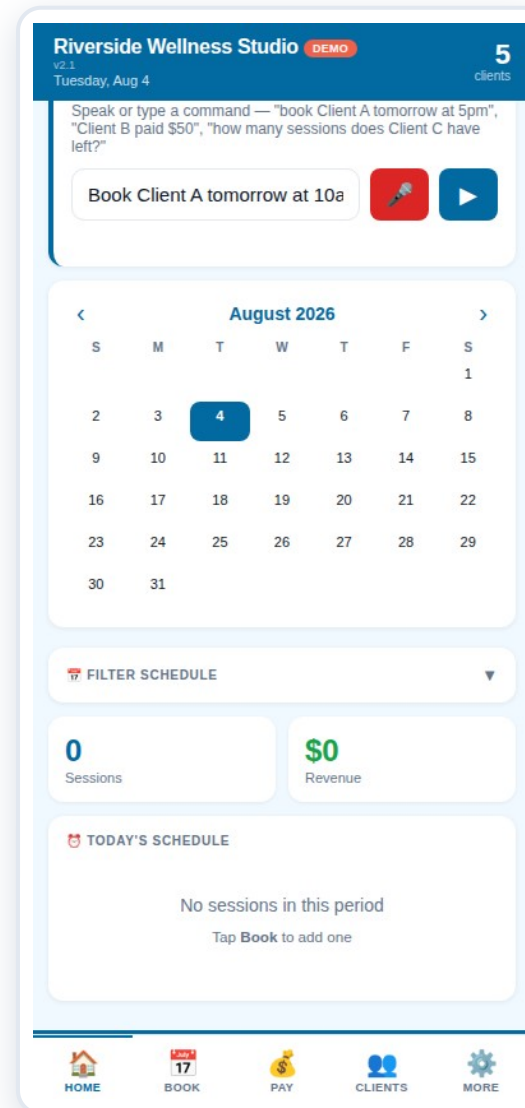
"Book Client A tomorrow at 10am for PT 2"

"Client B paid \$50"

"How many sessions does Client C have left?"

"Add a \$400 invoice to Riley's case for the treatment plan"

This is an optional add-on to your plan — see Part 7 for how to manage it under My Subscription.



You now know how to run your day-to-day

Statistics keep you informed, WhatsApp keeps you connected, and the Voice Assistant keeps things fast.

Coming up in Part 7

Data, Backup & Subscription — local backup, automatic Google Drive backup, and managing your plan